Login

Admin
admin@example.com / 123456

Client
lmraguini+client@gmail.com / 123456

Consultant
lmraguini+consultant@gmail.com / 123456

Project Flow

1. Client Register/Log in
2. Client Post project (Header > Image dropdown > Request project)
3. Admin will get notified (Admin dashboard > Notification Dropdown)
4. Admin will have to send offer from the admin dashboard (View the project created by client)
5. Client can accept / reject - when rejected, admin can send another offer (can have 1 active offer)
6. Once accepted by client, admin will assign consultant in the admin dashboard (View Project page)
7. When assigned consultant confirmed, project status is changed to under development. Consultant also get notified.
8. In the client's Account Settings > My Projects, client can chat with the assigned consultant.
9. When work is done, consultant can now request milestone in the Consultant dashboard > Projects.
10. After milestone request, the client can now approved this and pay. If the client has no/not enough funds, they have to deposit first using credit card / stripe.
11. The payment amount will be deducted to the client's funds and will be added to the consultant (minus the system/synergy consultancy comission)
12. Consultant can request to withdraw their funds in the Consultant Dashboard > Payouts and send their bank details.
13. Admin will have to review and transfer the payment manually. Withdrawals are displayed in Admin > Withdrawals

Signup Page

https://platform.synergyconsultancy.co/auth/register

- Signup page will add user with CLIENT account type by default. To change account type, will need to edit the user in admin to convert to CONSULTANT.

Add Consultant

- Go to admin dashboard and create user with account type CONSULTANT/SELLER.

Add Admin

- Go to admin dashboard and create user with role of "Admin".
- Permissions restrictions are not yet working.

Login Page

https://platform.synergyconsultancy.co/auth/login

- Admin and normal users (client and consultant) will have to login on same page
- If user has admin role, they will see the admin header (dark blue gray) at the top
- If user is consultant, ther will be redirected to the Consultant dashboard
- If user is client, ther will be redirected to the Account Settings